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VIA ELECTRONIC FILING

Hon. Anne K. Quinlan
Acting Secretary
Surface Transportation Board
395 E Street SW
Washington, DC 20024

September 5, 2008

Re. STB Finance Docket No. 35147
(and related sub-dockets)
NORFOLK SOUTHERN RAILWAY COMPANY, PAN AM
RAILWAYS, INC., ET AL.
- JOINT CONTROL AND OPERATING/AGREEMENTS -
PAN AM SOUTHERN LLC

Dear Secretary Quinlan

On August 11, 2008, Morristown & Erie Railway, Inc, d/b/a Maine Eastern Railroad ("MERR") filed Comments in the above-reference proceeding, supporting the transaction, but with some reservations. MERR requested that in connection with any approval of the transaction, the Board specifically require the Applicants to adhere to their commitments as set forth in the Application.

Since MERR filed its comments, it has had additional discussions with the Applicants, most recently today. As a result of these discussions, PARI has agreed to provide MERR with additional services that will allow MERR to protect its connections and provide improved service to its customers. Accordingly, MERR now believes that the Board should approve the proposed transaction without any protective conditions for the benefit of MERR.

Pittsburgh

Philadelphia

Princeton

Washington

Respectfully,

Eric M Hocky

cc All persons shown on the attached list

EMH/e

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All Parties of Record named in the Board's decision served July 24, 2008